

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 JUNE 2014

	As at 30.06.2014 RM'000	As at 31.12.2013 Audited RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	357,438	351,074
Investment in associate	97,340	100,910
Other Investments	10,030	10,030
Goodwill on consolidation	128,030	128,030
	<u>592,838</u>	<u>590,044</u>
Current assets		
Trade and other receivables	10,234	10,074
Cash and cash equivalents	148,057	151,349
	<u>158,291</u>	<u>161,423</u>
TOTAL ASSETS	<u>751,129</u>	<u>751,467</u>
EQUITY AND LIABILITIES		
Equity		
Share capital	300,806	300,806
Reserves	46,891	46,891
Retained earnings	272,864	270,853
Total equity attributable to owners of the Company	<u>620,561</u>	<u>618,550</u>
Non-controlling interest	<u>66,162</u>	<u>66,339</u>
Total equity	<u>686,723</u>	<u>684,889</u>
Non-current liabilities		
Loans and borrowings	4,082	4,102
Deferred taxation	48,139	48,967
	<u>52,221</u>	<u>53,069</u>
Current liabilities		
Loans and borrowings	53	69
Trade and other payables	11,202	13,222
Tax liabilities	930	218
	<u>12,185</u>	<u>13,509</u>
Total liabilities	<u>64,406</u>	<u>66,578</u>
TOTAL EQUITY AND LIABILITIES	<u>751,129</u>	<u>751,467</u>
Net assets per share attributable to owners of the Company (RM)	2.06	2.06

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME FOR THE SIX MONTHS ENDED 30 JUNE 2014

	Current quarter		Cumulative quarter	
	3 months ended		6 months ended	
	30.06.2014	30.06.2013	30.06.2014	30.06.2013
	RM'000	RM'000	RM'000	RM'000
Revenue	22,779	23,653	45,238	46,139
Cost of sales	(8,584)	(8,970)	(16,938)	(16,926)
Gross profit	14,195	14,683	28,300	29,213
Other income	67	230	229	473
Depreciation	(4,104)	(3,676)	(7,928)	(6,627)
Administrative expenses	(2,365)	(2,797)	(3,947)	(4,660)
Operating profit	7,793	8,440	16,654	18,399
Other gain	674	34	1,352	43
Interest income	445	891	842	1,799
Finance costs	(102)	(106)	(204)	(213)
Share of profit after tax of associate	2,850	4,525	6,430	8,639
Profit before taxation	11,660	13,784	25,074	28,667
Income tax expense	(2,627)	(2,711)	(5,200)	(5,849)
Profit for the period	9,033	11,073	19,874	22,818
Other comprehensive income/(loss), net of tax	-	-	-	-
Total comprehensive income for the period	9,033	11,073	19,874	22,818
Profit attributable to:				
Owners of the Company	7,660	9,664	17,051	19,882
Non-controlling interest	1,373	1,409	2,823	2,936
Profit for the period	9,033	11,073	19,874	22,818
Total comprehensive income attributable to:				
Owners of the Company	7,660	9,664	17,051	19,882
Non-controlling interest	1,373	1,409	2,823	2,936
Total comprehensive income for the period	9,033	11,073	19,874	22,818
Basic earnings per ordinary share (sen)	2.55	3.21	5.67	6.61

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE SIX MONTHS ENDED 30 JUNE 2014**

	<-----Equity attributable to owners of the Company ----->				Attributable to Owners of the Company RM'000			Total Equity RM'000
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Retained Earnings RM'000	Company RM'000	Non-controlling Interest RM'000		
	<--Non-distributable ----->				<----Distributable-->			
At 1 January 2014	300,806	46,706	185	270,853	618,550	66,339	684,889	
Total comprehensive income for the period	-	-	-	17,051	17,051	2,823	19,874	
Dividend to the owners of the Company	-	-	-	(15,040)	(15,040)	-	(15,040)	
Dividend to the Non-controlling interest	-	-	-	-	-	(3,000)	(3,000)	
As at 30 June 2014	300,806	46,706	185	272,864	620,561	66,162	686,723	
At 1 January 2013	300,806	46,706	185	243,476	591,173	59,775	650,948	
Total comprehensive income for the period	-	-	-	19,882	19,882	2,936	22,818	
Dividend to the owners of the Company	-	-	-	(13,536)	(13,536)	-	(13,536)	
As at 30 June 2013	300,806	46,706	185	249,822	597,519	62,711	660,230	

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE SIX MONTHS ENDED 30 JUNE 2014

	30.06.2014 RM'000	30.06.2013 RM'000
Cash flows from operating activities		
Profit before taxation	25,074	28,667
Adjustments for :-		
Non-cash items	7,928	6,627
Non-operating items	(8,419)	(10,268)
Operating profit before working capital changes	24,583	25,026
Changes in working capital	(2,381)	(11,515)
Cash from operations	22,202	13,511
Income tax paid (net)	(5,316)	(6,255)
Net cash flow from operating activities	16,886	7,256
Investing activities		
Other gain received	1,352	43
Interest income received	842	1,799
Dividend received	10,000	-
Purchase of property, plant and equipment	(14,292)	(1,542)
Net cash (used in)/from investing activities	(2,098)	300
Financing activities		
Proceeds from Revolving Credit Facility	18,000	-
Repayment of Revolving Credit Facility	(18,000)	-
Hire purchase interest	(4)	(13)
Repayment of hire purchase creditor	(36)	(88)
Dividend to the owners of the Company	(15,040)	(13,536)
Dividend to the Non-controlling Interest	(3,000)	-
Net cash used in financing activities	(18,080)	(13,637)
Net cash decrease in cash and cash equivalents	(3,292)	(6,081)
Cash and cash equivalents at the beginning of the period	151,344	124,134
Cash and cash equivalents at the end of the period (Note 1)	148,052	118,053

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the Condensed Consolidated Statement of Cash Flows comprise the following amounts in the Statement of Financial Position :-

	30.06.2014 RM'000	30.06.2013 RM'000
Cash and cash equivalents per Statement of Financial Position	148,057	118,059
Less : Amount held in a Bond Redemption Account	-	(1)
Deposits pledged	(5)	(5)
Cash and cash equivalents per Condensed Consolidated Statement of Cash Flows	148,052	118,053

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2013 and the explanatory notes attached to these interim financial statements.